



HEXAGONE CAPITAL





As a private wealth management advisory, Hexagone Capital supports families, senior executives and business leaders in the creation, structuring and management of their assets, wherever they live.

Protecting the interests of our clients is our DNA. Our independence guarantees total impartiality towards our financial and real-estate partners and offers guarantees of sustainability and security in all our recommendations. Dynamic, resolute and passionate about advice, we have been able to develop expertise in each of our areas of activity. We are committed to a socially responsible approach and strive every day to give more meaning to our profession.





Hexagone Capital is proud to be committed to a sustainable and responsible approach by helping financing Reforest'Action for each of our clients.

Reforest'Action has been working for 10 years to preserve, restore and create forests all over the world. All forestry projects are carefully selected, Based on their specifications. The trees planted are monitored over the long term to ensure their preservation.

## Integrity is the cornerstone of our organisation.

Our conviction is that to advise you, we must understand you and better understand the changes in your environment. Our standards of excellence are closely linked to our corporate values:



Comply with regulatory and ethical provisions towards our clients and our professional environment.



Act with loyalty, competence and transparency in the best interests of our clients.



Continuously maintain our skills at a level required by technical, regulatory and economic developments.



Communicate in a complete and appropriate manner all the information that may influence decision-making.



Consult with other professionals when interests of our client needs it.



Respect client confidentiality.





## Be open to the world and everywhere you need

Being open to the world is part of our identity. We are able to provide you with solutions adapted to a changing and complex international environment.

Specialized in supporting Western expatriates, our private advisers benefit from a clear know-how and experience. We are aware of your specific expectations in terms of asset organization (global structuring, real estate dealings, use of financial solutions).

Both powerful and on a human scale, our structure allows us to react quickly to defend your interests wherever you need us. Our various locations in strategic financial centers allows us to anticipate your expectations and integrate the internationalization of your assets.

## Consulting Process

Your private wealth advisor will take the time to listen to you in complete confidentiality. He will carry out a precise analysis of your familial, professional and patrimonial situation and then seek to understand your expectations, your projects and help you to prioritize them.

Through this deep sense of service and commitment, we want to build a lasting trust relationship with you.



## Investment solutions

Advanced skills are required to find the best allocation for your assets. Our expertise gives you the assurance of obtaining answers adapted to your personal problems and to the evolutions of the world of today and tomorrow.



### Land and Real Estate

- Mortgage brokerage
- Forestry investments
- REITS
- Worldwide properties

Our wealth management approach can take different forms to consider your specificities and the degree of involvement you want.



### Financial markets

- Money market
- Private or public bonds
- Shares and equities
- Structured Products
- Commodities
- Crypto-currencies

## Investment advice

Our management approach can take different forms to take into account your specificities and the degree of involvement you want:



### Discretionary management

Delegate the entire management of your portfolio to a financial expert for tailor-made management.



### Advisory Management

Benefit from the advice of our managers while being involved in the choices and having the final say.



### Execution-Only management

Manage your assets by yourself while using a dedicated interface.



### Term Management

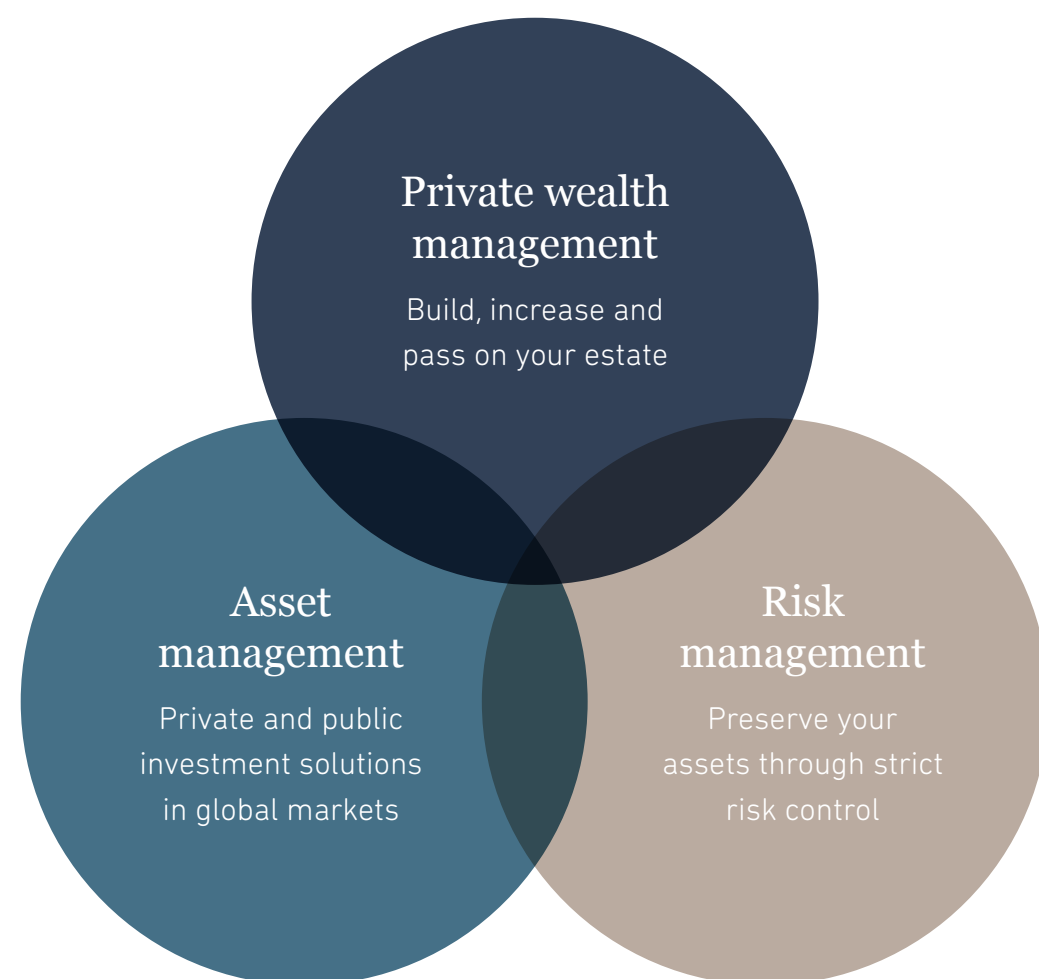
Know in advance the profitability of your portfolio thanks to fixed yields solutions.



## A holistic approach to your assets

The most precise knowledge of your individual needs and the characteristics of your wealth will allow us to offer you a tailor-made advice. In a world in constant evolution where it is essential to adapt quickly, you need the services of qualified and reactive experts.

Our partners are internationally recognized as the most competent in their area of expertise. Their advice is adaptable and can be adjusted according to various changes in your personal and professional situation.



## Transmission

We assist you in understanding and setting up any type of structure that can help you optimize taxation and the transmission of your assets

- > Life insurance
- > Creation of holdings
- > Civil companies
- > Trusts
- > Wills

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